

HERALD COMMERCE LTD.

10, Princep Street
2nd Floor, Kolkata 700 072
Phone: 033-2225-6851, 3292 5520
Fax: (033) 2237 -9053
E-Mail: info@heraldcommerce.com
Website: www.heraldcommerce.com
CIN NO. : L51909WB1982PLC035364

Dated: 28.07.2018

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata – 700 001

Dear Sir/ Madam,

Sub: Submission of Share Capital Audit Report for the quarter ended 30th June, 2018

Please find enclosed herewith a copy of the Share Capital Audit Report for the quarter ended 30th June, 2018 as per the prescribed format for your kind perusal and records.

Thanking you.

Yours faithfully,
For **Herald Commerce Limited**



Purnna Chandra Barik
(Director)
DIN 02968931

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For quarter ended

| |
|------------|
| 30/06/2018 |
|------------|
2. ISIN

| |
|--------------|
| INE914A01014 |
|--------------|
3. Face Value

| |
|--------------|
| Rs. 10/-each |
|--------------|
4. Name of the Company

| |
|-------------------------|
| HERALD COMMERCE LIMITED |
|-------------------------|
5. Registered office address

| |
|--|
| 10, Princep Street, 2 nd Floor, Kolkata - 700 072 |
|--|
6. Correspondence address

| |
|------|
| -Do- |
|------|
7. Telephone & Fax Nos.

| |
|---|
| Telephone No. 4002 2880, Fax No.: 2237 9053 |
|---|
8. Email Address

| |
|-------------------------|
| info@heraldcommerce.com |
|-------------------------|
9. Name of the Stock Exchange where the Company's securities are listed:

| |
|-----|
| CSE |
|-----|

| | Number of Shares | % of Total Issued Cap. | Name of the SE's |
|--|------------------|------------------------|------------------|
| 10. Issued Capital | 2,08,97,040 | 100% | CSE |
| 11. Listed Capital (Exchange-wise) (as per company records) | 2,08,97,040 | 100% | |

| | | |
|---|-------------|--------|
| 12. Held in dematerialized form in CDSL | 48,57,054 | 23.24% |
| 13. Held in dematerialized form in NSDL | 1,29,75,263 | 62.09% |
| 14. Physical | 30,64,723 | 14.67% |

15. Total No. of Shares (12+13+14)

| |
|-------------|
| 2,08,97,040 |
|-------------|

16. Reasons for difference if any, between (10&11), (10&15), (11&15)

| |
|------|
| N.A. |
|------|

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars *** | No. of Shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin, appr. Pending for se (Specify Names) |
|-----------------|---------------|---------------------------------|---|---------------------------|---------------------------|---|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).



18. Register of Members is updated (Yes/No.) : Yes
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any

Nil

20. Has the Company resolved the matter mentioned in point 19 above in the current qtr.? If not, reason why?

N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mrs. Krishna Banerjee-
(Compliance Officer)
Phone : 9433456163

23. Name, Address, Tel & Fax No., Regn. No. of the Company Secretary

Richa Agarwal
604E, Dakhindhari Road,
Kolkata - 700 048
Mob:- 8420730432
C. P. No. 12189

24. Appointment of Common Agency for share registry work

M/s. Maheshwari Datamatics
P. Ltd., 23 R. N. Mukherjee
Road, 5th Floor, Kolkata-1

25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

If yes
(name &
address)

N.A.



PLACE : Kolkata
DATE : 27/07/2018

Richa Agarwal
Richa Agarwal
Practising Company Secretary
C. P. No.-12189