

HERALD COMMERCE LTD.

10, Princep Street
2nd Floor, Kolkata 700 072
Phone: 033-2225-6851, 3292 5520
Fax: (033) 2237 -9053
E-Mail: info@heraldcommerce.com
Website: www.heraldcommerce.com
CIN NO. : L51909WB1982PLC035364

Dated: 26.04.2016

The Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata – 700 001

Dear Sir/ Madam,

Sub: Submission of Share Capital Audit Report for the quarter ended 31st March, 2016

Please find enclosed herewith a copy of the Share Capital Audit Report for the quarter ended 31st March, 2016 as per the prescribed format for your kind perusal and records.

Thanking you.

Yours faithfully,
For **Herald Commerce Limited**



Arun Nath
(Director)
DIN: 02087215

RECONCILIATION OF SHARE CAPITAL AUDIT

- | | |
|------------------------------|--|
| 1. For quarter ended | 31/03/2016 |
| 2. ISIN | INE914A01014 |
| 3. Face Value | Rs. 10/-each |
| 4. Name of the Company | HERALD COMMERCE LIMITED |
| 5. Registered office address | 10, Princep Street, 2 nd Floor, Kolkata - 700 072 |
| 6. Correspondence address | -Do- |
| 7. Telephone & Fax Nos. | Telephone No. 4002 2880, Fax No.: 2237 9053 |
| 8. Email Address | info@heraldcommerce.com |

- | | |
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| 9. Name of the Stock Exchange where the Company's securities are listed: | CSE |
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	Number of Shares	% of Total Issued Cap.	Name of the SE's
10. Issued Capital	2,08,97,040	100%	CSE
11. Listed Capital (Exchange-wise) (as per company records)	2,08,97,040	100%	

12. Held in dematerialized form in CDSL	78,17,253	37.41%
13. Held in dematerialized form in NSDL	1,00,15,064	47.92%
14. Physical	30,64,723	14.67%

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|------------------------------------|-------------|
| 15. Total No. of Shares (12+13+14) | 2,08,97,040 |
|------------------------------------|-------------|

- | | |
|--|------|
| 16. Reasons for difference if any, between (10&11), (10&15), (11&15) | N.A. |
|--|------|

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin, appr. Pending for se (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

Regd. Office:
1/24/1, Fakir Ghosh Lane, Kolkata - 700 108



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No.): Yes
If not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any Nil

20. Has the Company resolved the matter mentioned in point 19 above in the current qtr.? If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. Ajay Lahoti- Co.Secretary
Phone : 9830260816
Fax N.: 2237 9053

23. Name, Address, Tel & Fax No., Regn. No. of the Company Secretary

B. K. Barik & Associates
1/24/1 Fakir Ghosh Lane,
Kolkata - 700 108
Phone & Fax : 22115203
C. P. No. 3897

24. Appointment of Common Agency for share registry work

M/s. Maheshwari Datamatics
P. Ltd., 6, Mangoe Lane, 2nd
Floor, Kolkata-1

25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

If yes (name & address)	N.A.
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PLACE : Kolkata
DATE : 26.04.2016

FOR B. K. BARIK & ASSOCIATES
Company Secretaries

B. K. BARIK
(Practising Company Secretary)
C. P. No.-3897

Regd. Office:
1/24/1, Fakir Ghosh Lane, Kolkata - 700 108

